

STATE OF INDIANA)
) SS:
COUNTY OF TIPPECANOE)

1. I am the duly elected Clerk-Treasurer of the City and am the fiscal officer of the City.

3. The 2014 Bonds are payable exclusively from the Net Revenues (as defined in the Bond Ordinance) of the City's sewage works and are not secured by or payable from (i) ad valorem property taxes, (ii) special benefit taxes on property, or (iii) tax increment revenues derived from property taxes.

4. The Original Project has been completed and there remains a surplus of 2014 Bond proceeds, including investment earnings thereon, in the approximate amount of \$1,086,738.02 (the “Surplus”) which Surplus was not anticipated at the time of issuance of the 2014 Bonds.

5. On _____, 2015, the Common Council adopted Resolution No. _____ authorizing the use of the Surplus to finance costs associated with the planning, designing and construction of a combined sewer overflow relief interceptor sewer project for the City, including construction of approximately 4,300 feet of 60-inch to 96-inch combined sewer interceptor along River Road from Quincy Street to the wastewater treatment plant, sewer separation, road improvements and related work (the “New Project”).

6. The New Project is of the same type as the Original Project (i.e., municipal sewage works improvements) and the use of the Surplus for the New Project is consistent with the purpose for which the 2014 Bonds were originally issued (i.e., municipal sewage works service).

7. This certification is made pursuant to the requirements of the Act for the use of such Surplus and this certification, together with Resolution No. _____ of the Common Council of the City relating thereto as hereinbefore described, shall duly authorize the use of the Surplus for the New Project.

IN WITNESS WHEREOF, I have hereunto set my hand and impressed the seal of the City of West Lafayette, Indiana on this the _____ day of _____, 2015.

Judith C. Rhodes, Clerk-Treasurer

[SEAL]